Harvard College Griffin Financial Aid Office
86 Brattle Street Cambridge MA 02138
(p) 617.495.1581
(e) faoinfo@fas.harvard.edu

Verification of Assets

Student Name: _____ Class of: _____

HUID: _____

Answer each question below. Do not leave any blank. If more space is needed, provide a separate page with the student's name and HUID number at the top. All numbers should be in $US.

A. Total of all cash, savings, and checking accounts, including any student assets.

Net Total: $

B. Market value and debt of real estate (both US and abroad)

Include your primary home, rental property, and personal real estate (including land and second / summer homes). Also include any portion of a multifamily dwelling that is not the family's principal residence.

Real estate address (Street, City, State, Country)	Purchase year	Purchase price	Fair market value*	Debt	Ownership
					%
					%
					%
					%
					%
					%

Net Total: $

*How did you arrive at the "Fair market value"? _____

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C. Market value and debt of other investments

Type of investment	Value	Debt
Trust funds		
Money market funds		
Mutual funds		
Certificates of deposit		
Education savings account (Coverdell, 529 , UGMA, UTMA, etc.)		
Stocks		
Stock options		
Bonds		
Other securities		
Installment and land sale contracts		
Commodities		
Retirement plans		
Cash value of life insurance		
Estimated Value of Pension Plan		
Other		

Net Total: $

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D. Market value and debt of business and/or farms

Include the value of land, buildings, machinery, equipment, livestock and inventory, etc. Business and or farm debt means only those debts for which the business or farm was used as collateral.

Name of business/farm	Type of tax form filed?	Fair market value	Debt

Net Total: $

If the market value is zero or negative, please provide an explanation in the space provided below or attach an explanation.

Certification: By signing this, I confirm that I have read the instructions and information on this form. I understand that this information is used to determine eligibility for financial aid from Harvard. I have included all of my family's asset information and the information that I have completed is true to the best of my knowledge. I understand that it is illegal to report false or misleading information.

I understand that falsification, misrepresentation, or omission of any of the above (or attached) information could jeopardize my admission and financial aid eligibility and could result in, without limitation, any or all of the following: cancellation of financial aid, requirement to repay aid, referral to authorities, and withdrawal of my (or my child's) admission.

Parent 1 signature: _____ Date: _____

Parent 2 signature: _____ Date: _____